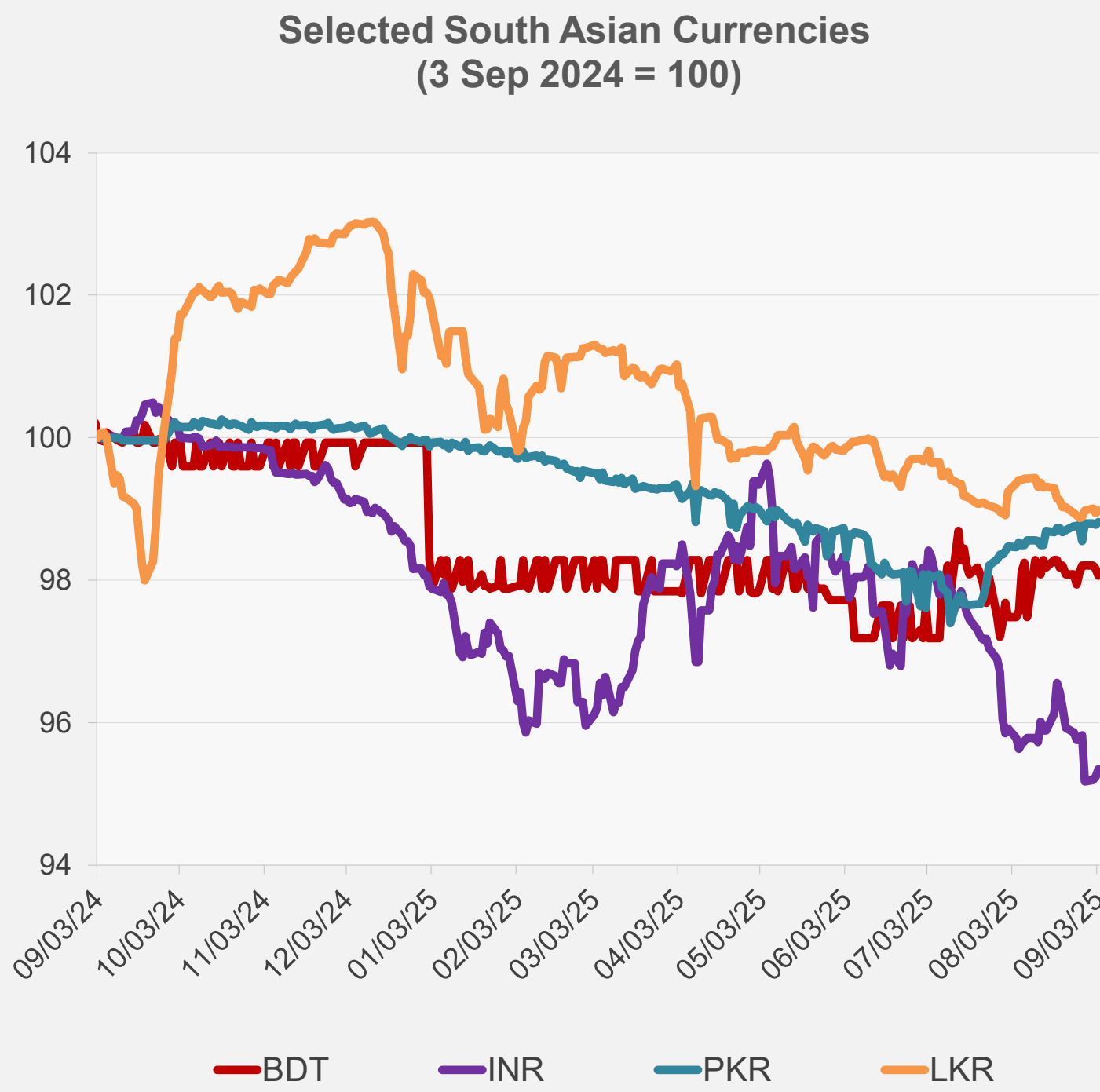
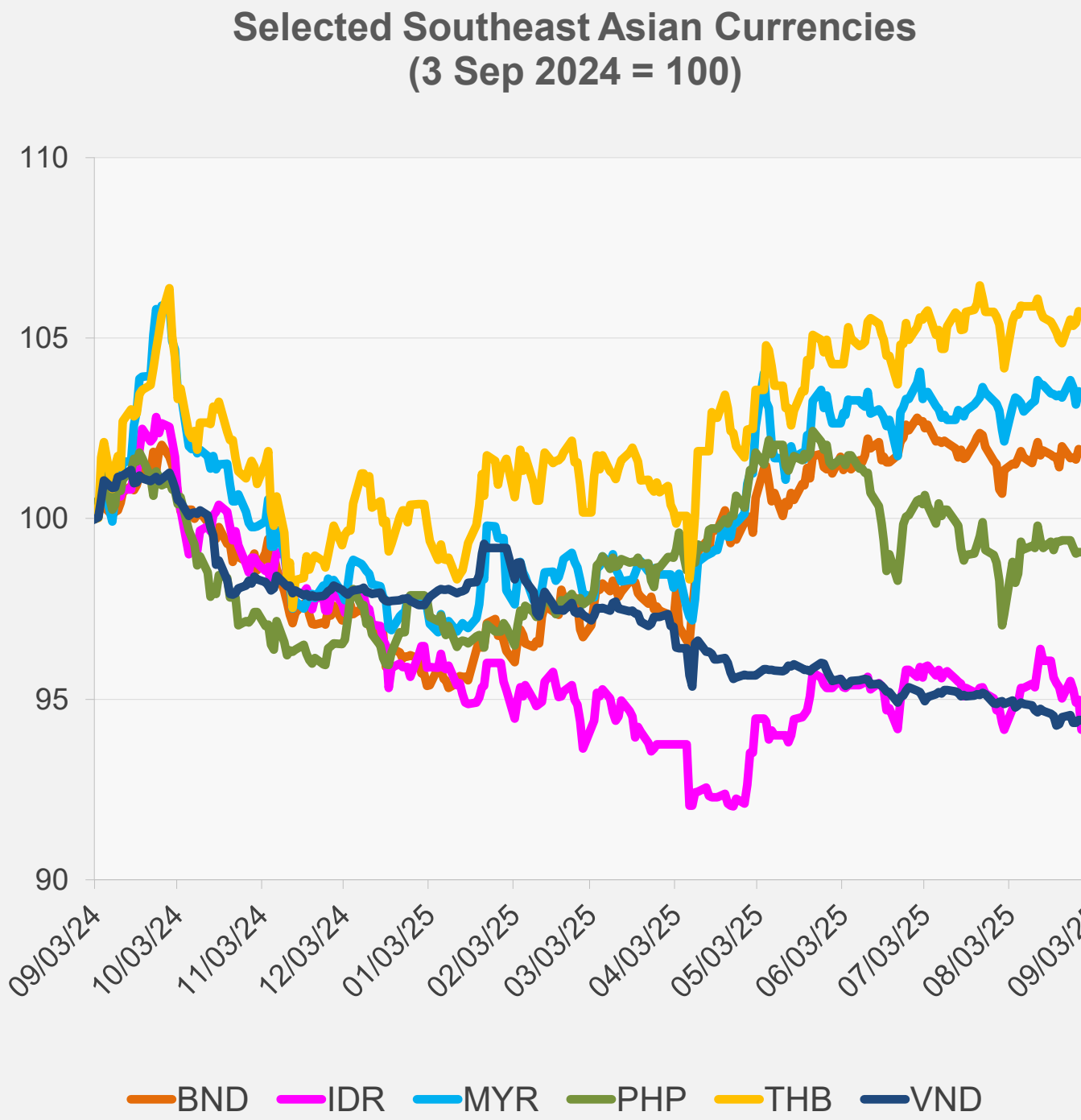
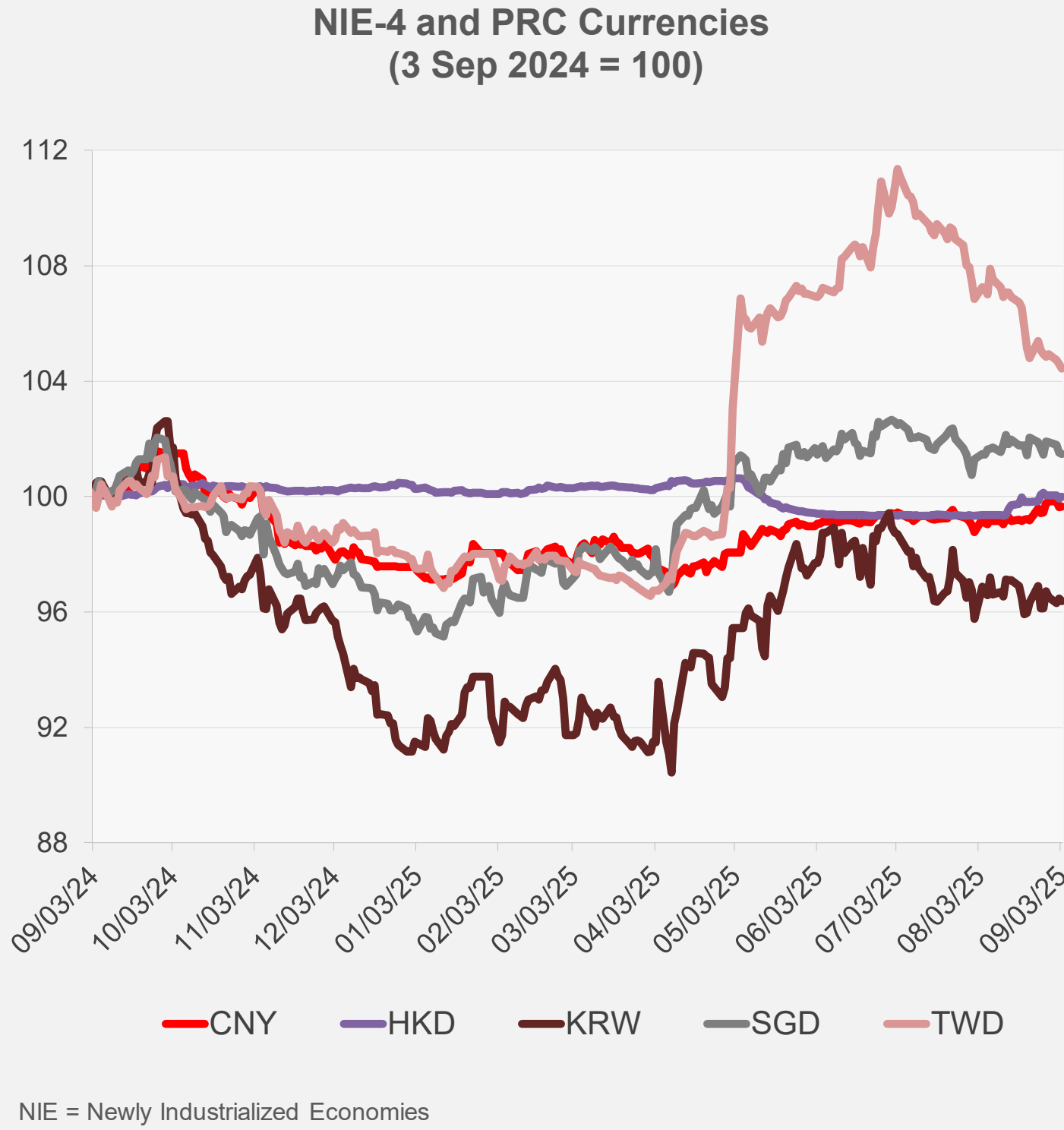
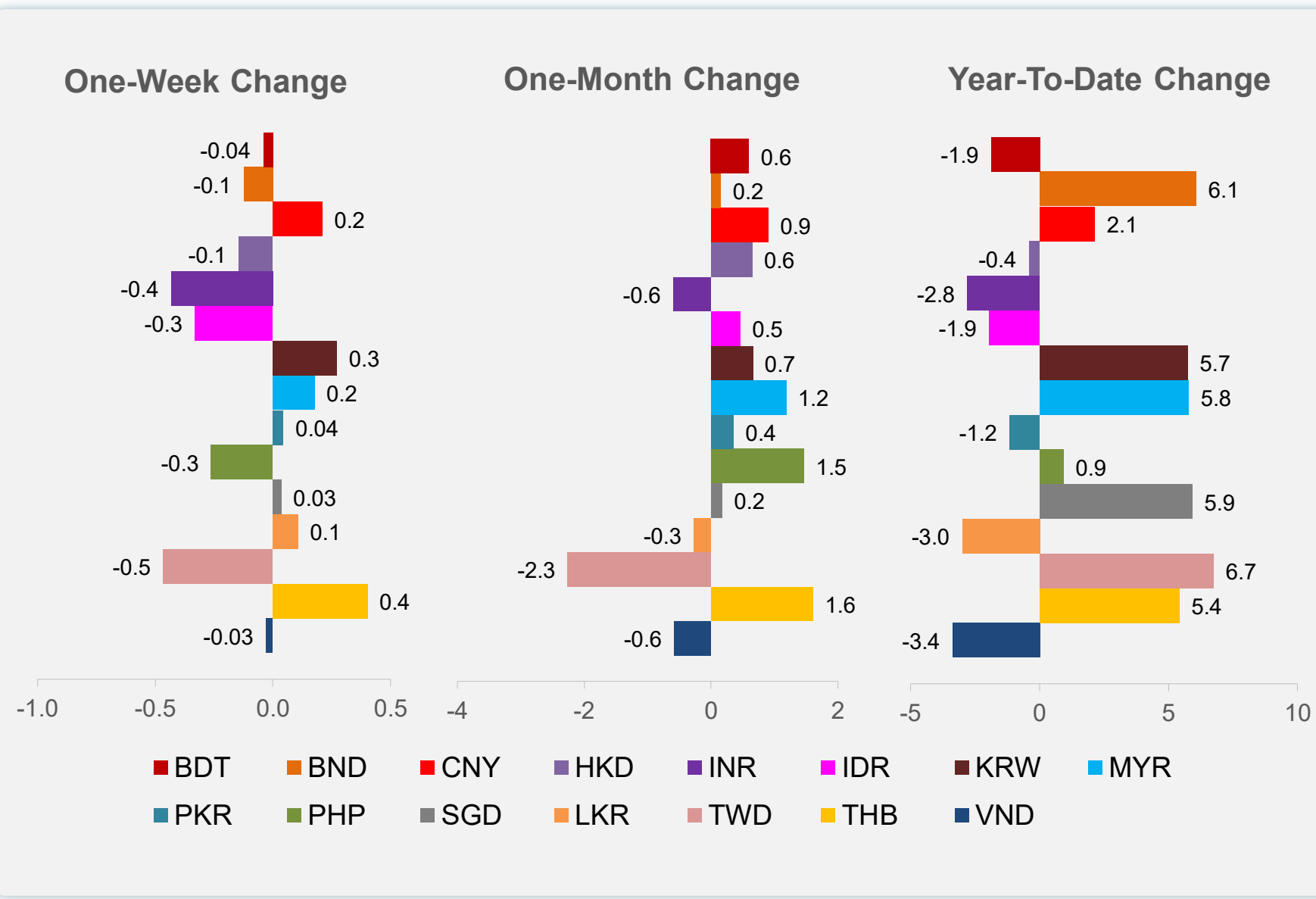


	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	0.00	12.64
Japanese yen (JPY)	148.19	-0.07	6.05
Bangladeshi taka (BDT)	121.78	-0.10	-1.87
Brunei dollar (BND)	1.29	0.04	6.07
Chinese yuan (CNY)	7.15	0.02	2.14
Hong Kong dollar (HKD)	7.80	0.06	-0.41
Indian rupee (INR)	88.07	0.11	-2.79
Indonesian rupiah (IDR)	16,414.50	-0.09	-1.95
Korean won (KRW)	1,392.25	-0.09	5.74
Malaysian ringgit (MYR)	4.23	0.13	5.77
Pakistan rupee (PKR)	281.63	0.04	-1.15
Philippine peso (PHP)	57.32	0.38	0.92
Singapore dollar (SGD)	1.29	-0.05	5.92
Sri Lanka rupee (LKR)	302.05	0.03	-3.00
Taipei,China NT dollar (TWD)	30.71	-0.14	6.75
Thai baht (THB)	32.35	0.15	5.41
Vietnamese dong (VND)	26,372.50	-0.10	-3.37



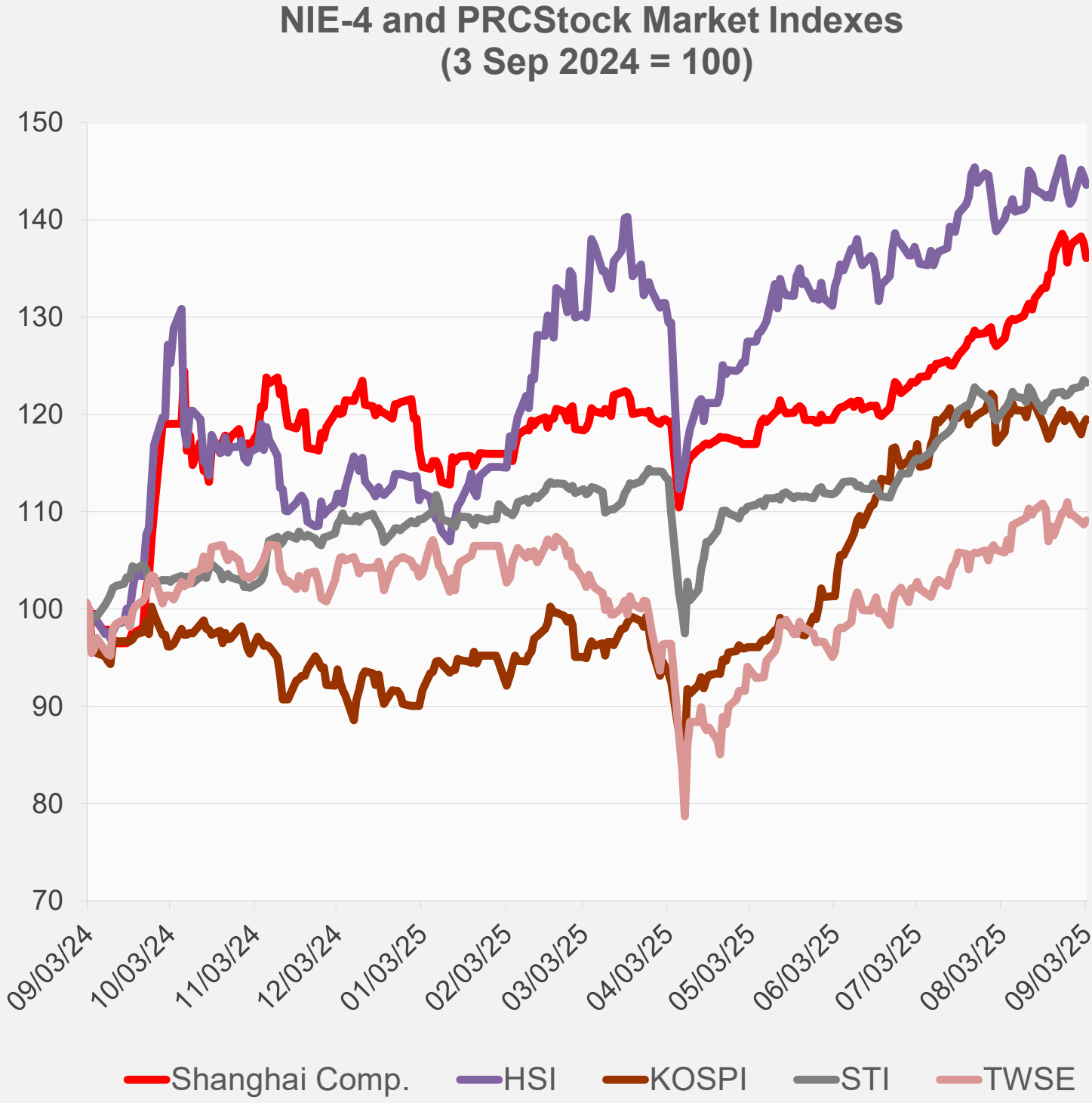
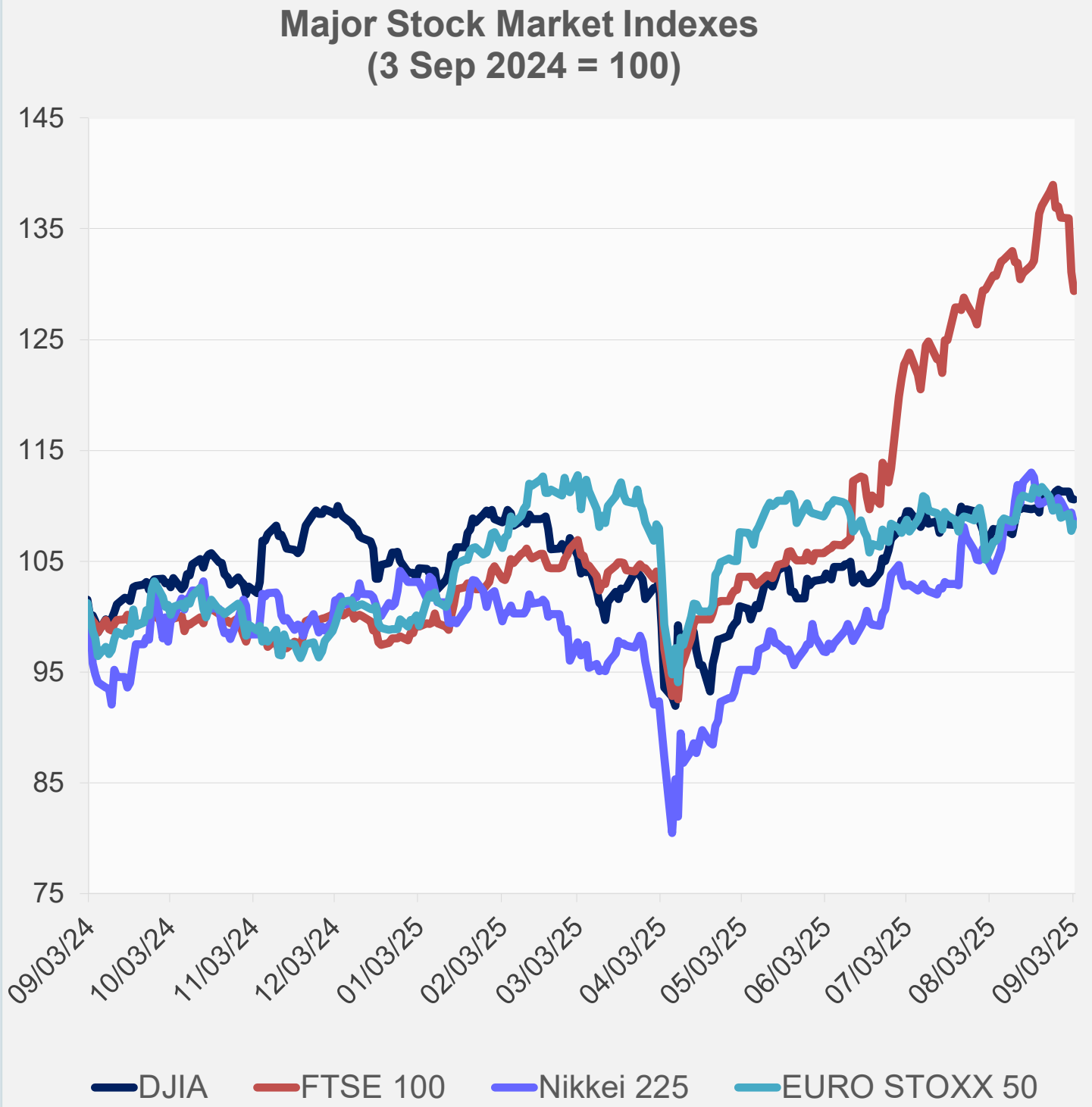
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



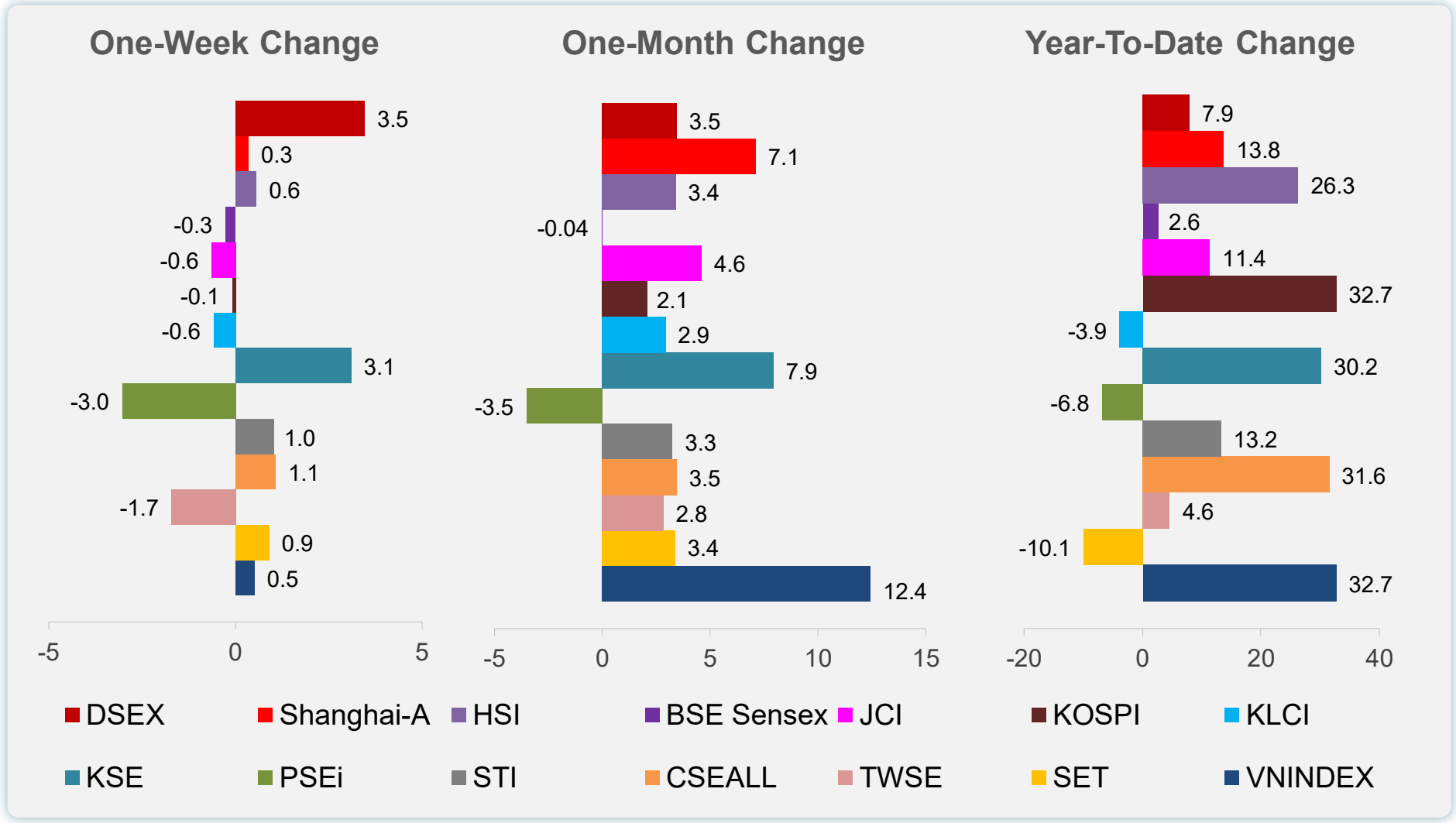
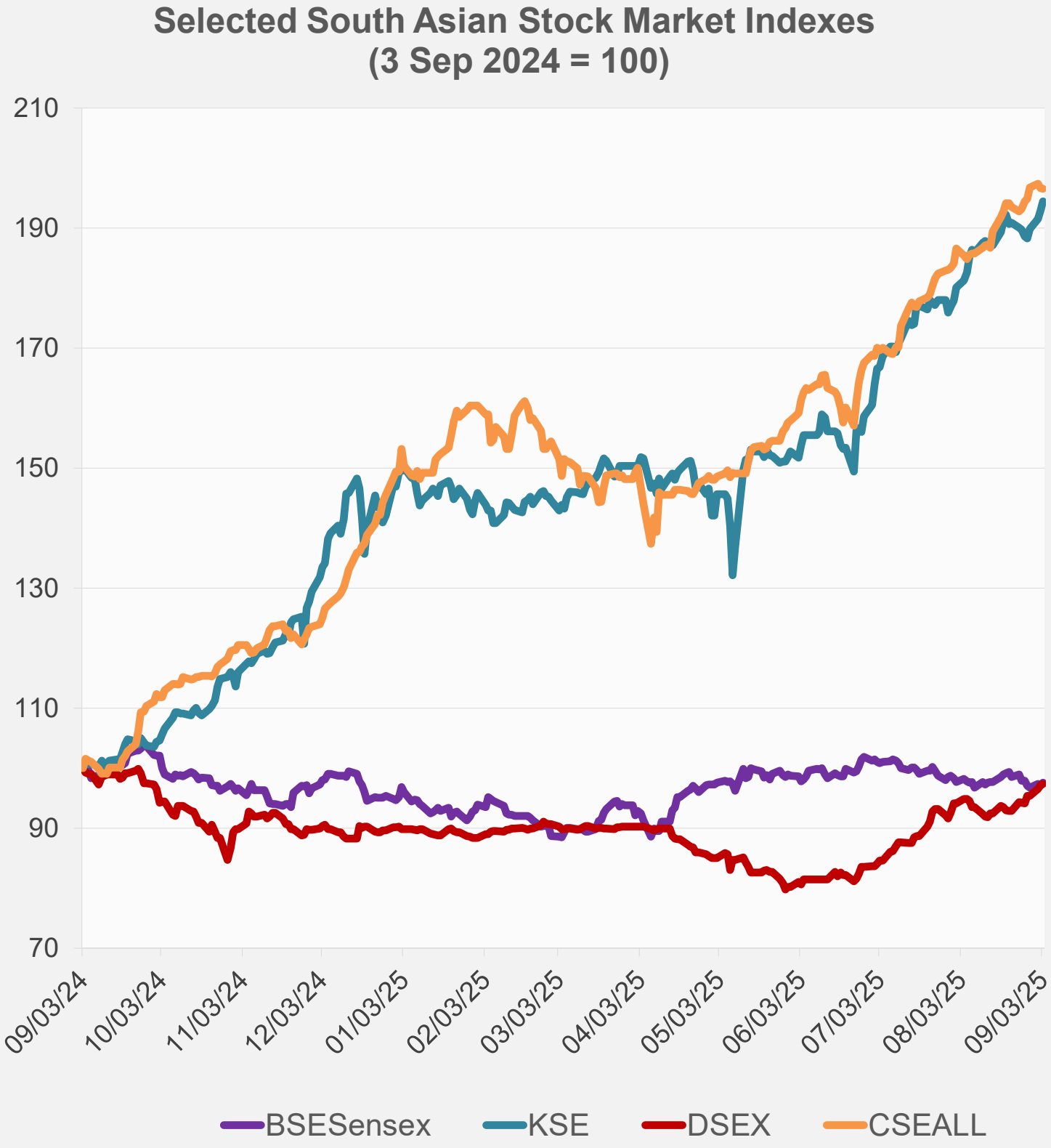
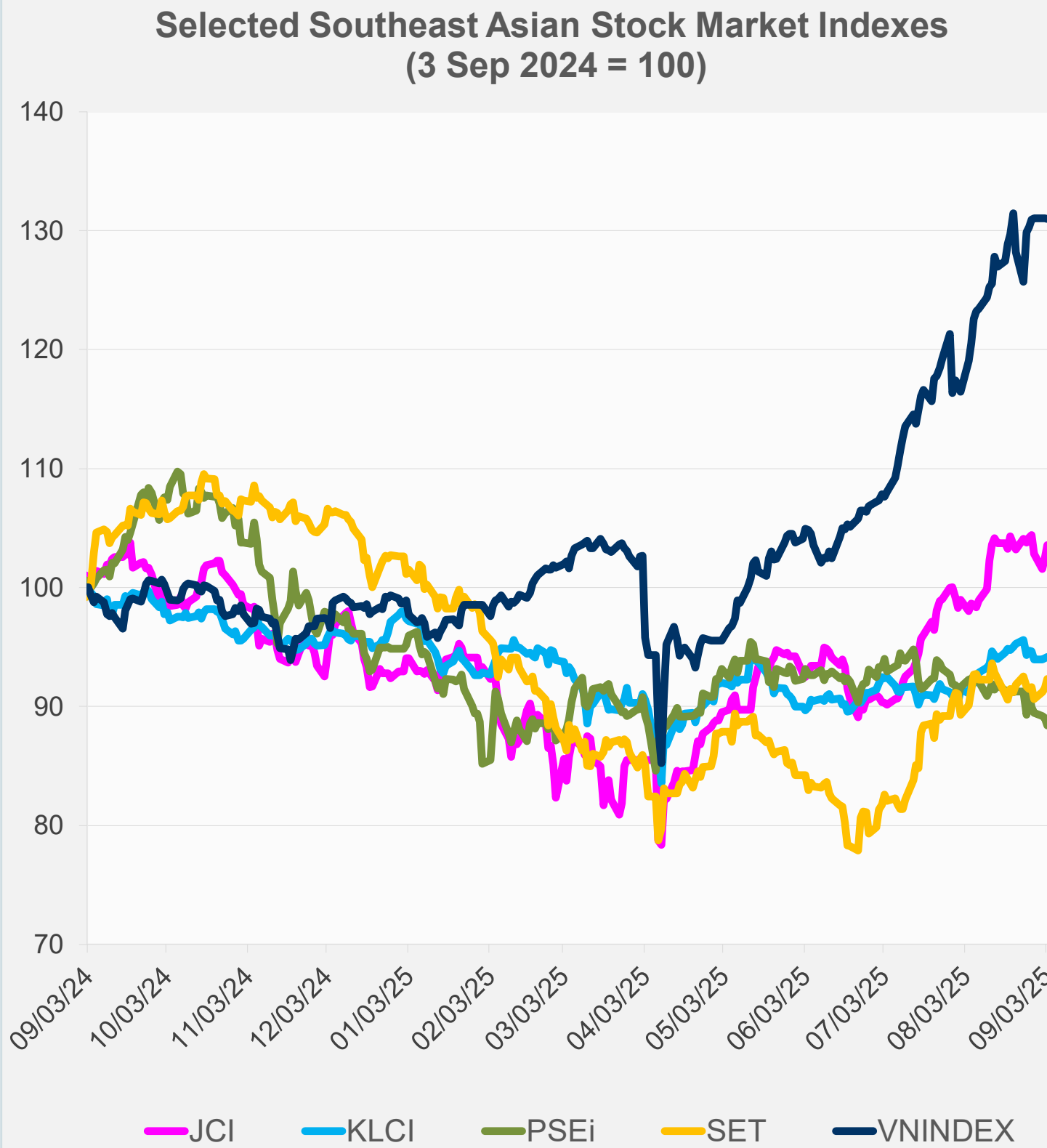
Source: Haver Analytics.

STOCK INDEXES

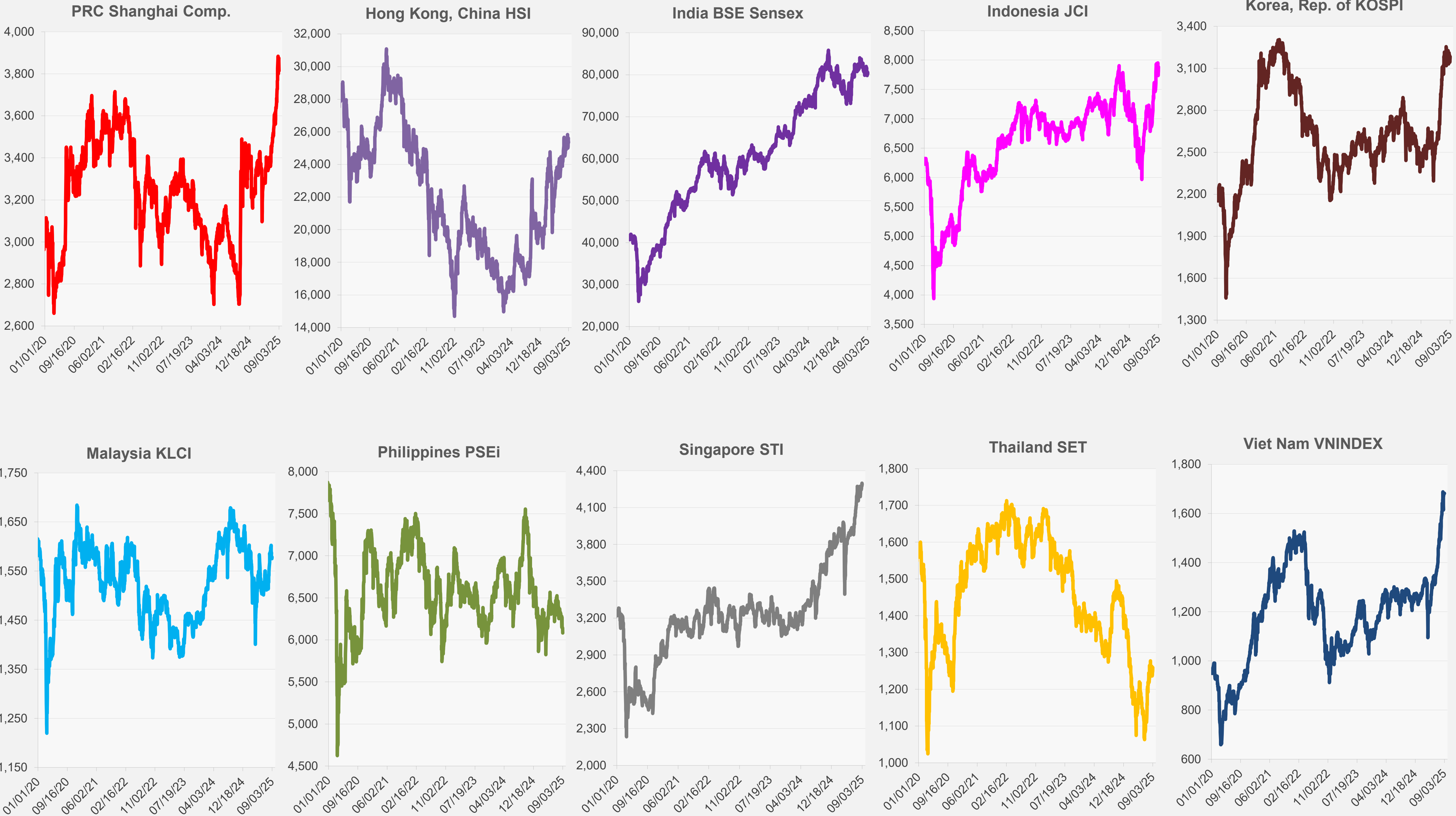
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	45,271.23	-0.05	6.41
US NASDAQ	21,497.73	1.02	11.32
US S&P 500	6,448.26	0.51	9.63
UK FTSE 100	10,737.68	-1.29	31.38
EURO STOXX 50	5,325.01	0.64	8.76
Japan NIKKEI 225	41,938.89	-0.88	5.12
Bangladesh DSEX	5,631.62	0.19	7.92
PRC Shanghai Comp.	3,813.56	-1.16	13.78
Hong Kong, China HSI	25,343.43	-0.60	26.34
India BSE Sensex	80,567.71	0.51	2.62
Indonesia JCI	7,885.86	1.08	11.38
Korea, Rep. of KOSPI	3,184.42	0.38	32.71
Malaysia KLCI	1,578.52	0.12	-3.89
Pakistan KSE 100	152,317.50	0.82	30.18
Philippines PSEi	6,082.93	-0.75	-6.83
Singapore STI	4,289.33	-0.21	13.25
Sri Lanka CSEALL	20,975.73	-0.07	31.55
Taipei,China TWSE	24,100.30	0.35	4.62
Thailand SET	1,259.31	0.84	-10.06
Viet Nam VNINDEX	1,681.30	-0.05	32.72



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

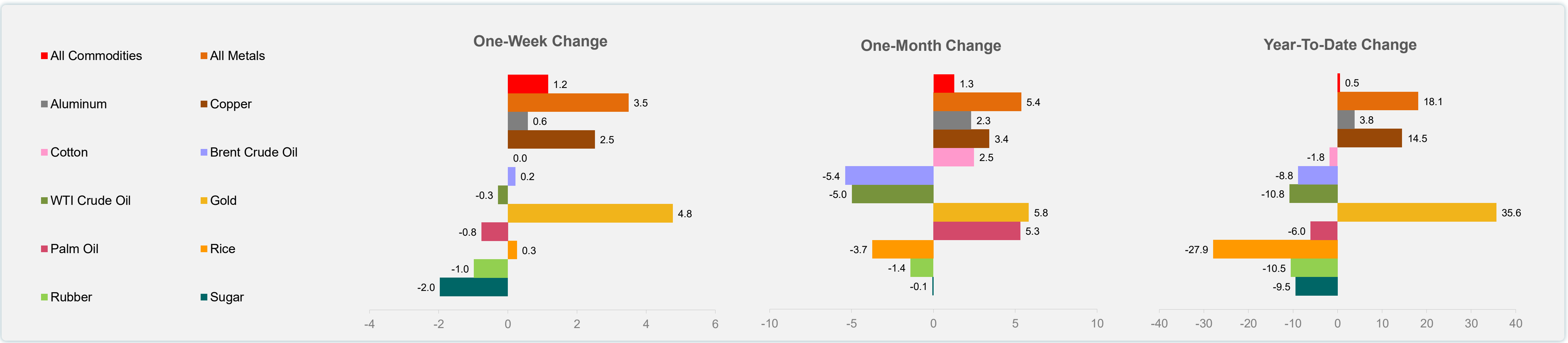
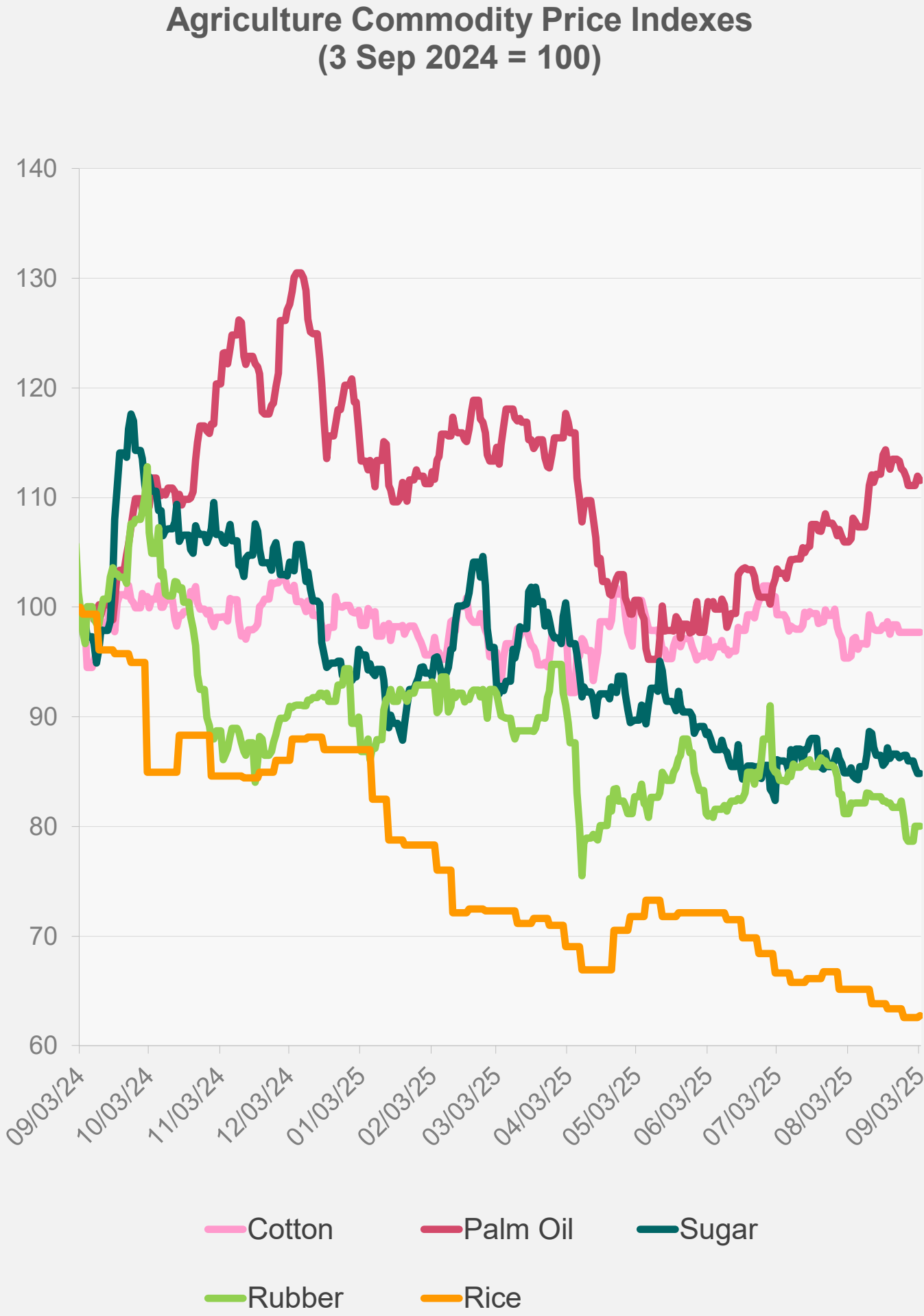
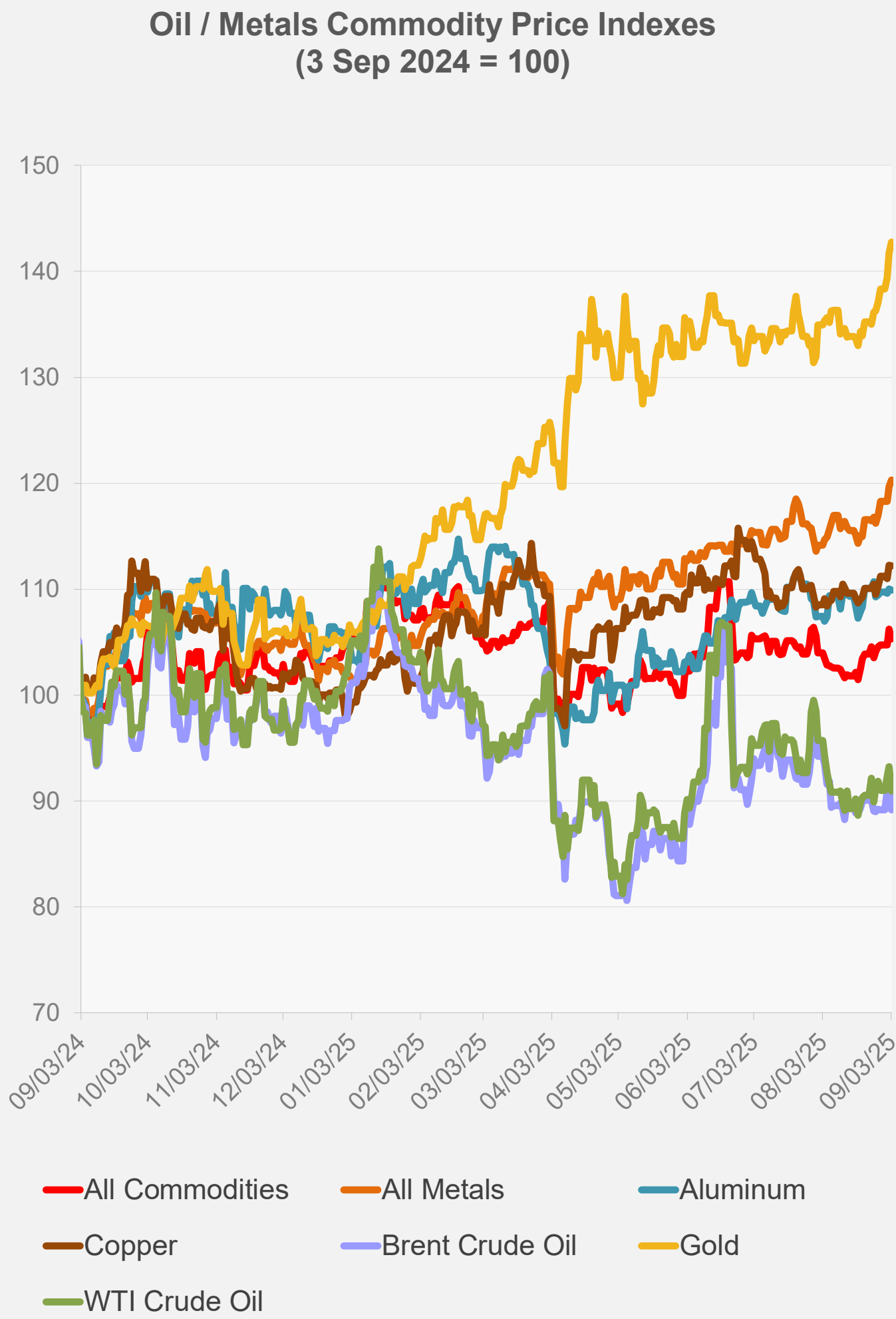
Daily Market Watch

COMMODITY PRICES

4 September 2025, 9:00 AM Manila

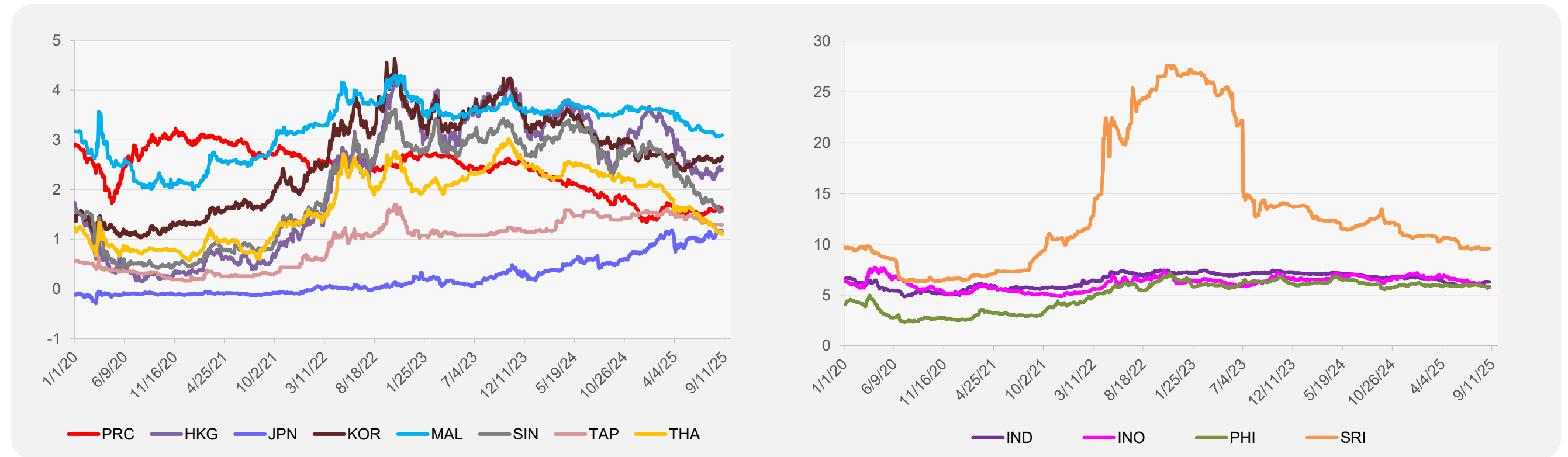
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	552.54	-0.90	0.53
S&P All Metals	US\$	362.89	0.53	18.06
Aluminum	US\$/metric ton	2,622.60	-0.08	3.79
Copper	US\$/metric ton	9,908.61	-0.02	14.52
Cotton	US cents/lb	64.74	0.00	-1.76
Brent Crude Oil	US\$/barrel	67.56	-2.60	-8.84
WTI Crude Oil	US\$/barrel	63.97	-2.47	-10.81
Gold	US\$/troy oz	3,559.42	0.74	35.62
Palm Oil	US\$/metric tonne	1,033.71	-0.38	-6.04
Rice ¹	US\$/metric ton	387.00	0.26	-27.93
Rubber ²	US\$/kg	211.90	0.00	-10.52
Sugar	US cents/lb	16.48	0.00	-9.45

¹ Latest closing price from 27 August 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

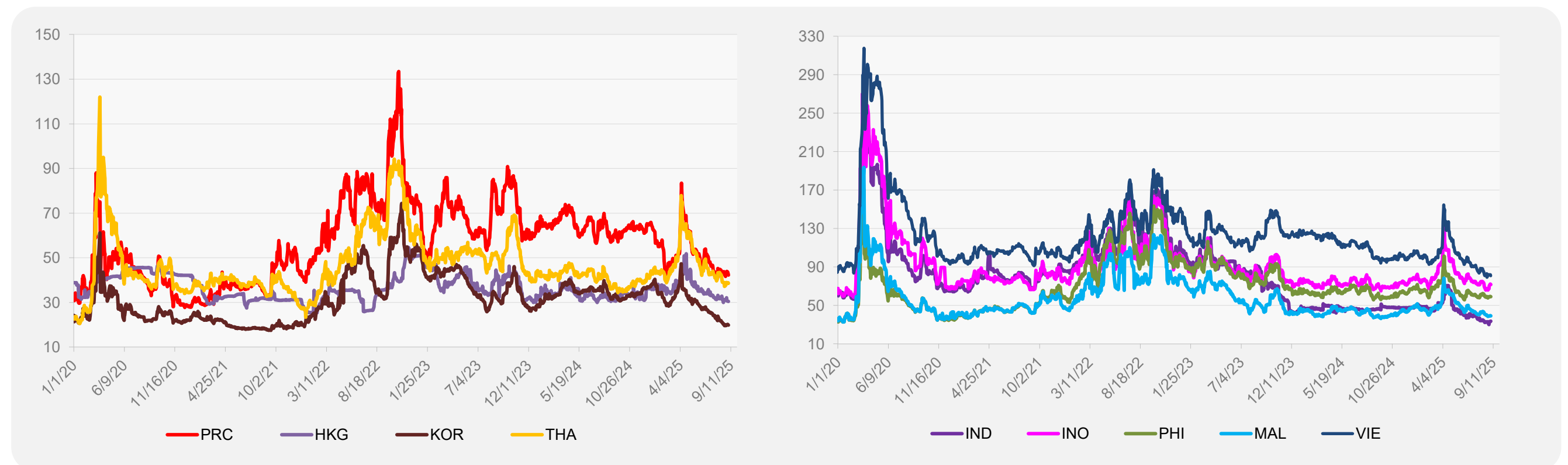


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.